"Give Soon" Options

- Your appreciated stocks, mutual funds and other investments
- Gift directly from your IRA Request information on the tax-friendly but under-utilized benefit of a Qualified Charitable Distribution (QCD) that counts toward your annual RMD.
- Your real estate such as a home, vacation home, condominium, farm, ranch, etc. that could be gifted or sold
- Appreciated tangible items of your personal property that could be gifted or sold
- Coin collections, Estate Jewelry, Antiques
- Resurrection added for current distributions from Donor-Advised Funds
- Employer match some employers match employees charitable contributions.
- Cash, check, credit card gifts
- One-time or periodic donations within 3 years
- Some gifting opportunities have rules in order to receive the maximum benefits. Best talk with Resurrection's Donations Help Team and your advisors as you plan your gifts.
- Create your critical Philanthropic
 Legacy for future generations while
 providing estate relief for you and
 family.

"Give Later" Options

- Add Resurrection as a beneficiary to your will and/or trust with a dollar amount or %, gifting a specific asset, or naming Resurrection as residual beneficiary or as contingent beneficiary.
- Add Resurrection as a beneficiary to your retirement accounts with a dollar amount or % and/or as a contingent beneficiary
- Add Resurrection as a beneficiary on your bank accounts and CDs
- Add Resurrection as a beneficiary to an existing life insurance policy with a dollar amount or % or as a contingent beneficiary.
- Add Resurrection to an unneeded existing life insurance policy as owner and beneficiary. Tax benefits could be available as well.
- Purchase new life insurance policy making Resurrection owner and beneficiary. This increases your gift and has some other tax benefits.
- Pledge beyond 3 years



Episcopal Church of the Resurrection SECOND CHANCE



- 40 years Serving Christ in the Community
- 3 Generations Nurtured
- Membership Momentum
- Financial Stability
- Transformational Ministry Programs



Resurrection Players Impacts Community with Youth Musical Theater

Mortgage Situation OUR SECOND CHANCE

- Congregation involved
- \$700K parish contributions in 2021 to save church
- Diocese trusts Resurrection and now holds our \$1.7M mortgage
- Jun. 2021 Dec. 2022 zero payments
- 2023 1% interest only
- 2024 forward principal + interest

Future Goals

- Eliminate the mortgage by involving everyone with treasure, time and talent
- Grow existing programs
- Establish additional community and family programs

Our congregation and community have been so blessed these past 40 years. Thank you for being part of our future and for sharing your time, talent and treasure.

Episcopal Church of the Resurrection

251 E. Lake Brantley Drive Longwood, FL 32779 407-788-3704

www.resurrectionlongwood.org Tax ID: 59-2243943, 501(c)(3)

Reverend Dr. Dave Johnson, Rector

When Mortgage Free Aspirational Ministry Investments in our Community

- Full-time youth minister
- Youth study skills & homework club
- Enhanced Christian-based education
- Expand Services for low income families
- Vacation bible school & camp
- Children's expanded music program
- After-school Christian education programs
- Teen "social club" weekend evenings
- Singles ministry
- Sunday seniors transportation ministry
- Church services at senior living centers
- Parents morning out program
- Caregivers morning off
- Christian bookstore
- · Parents night out

Naming Opportunities Examples

- Grace Hall stage, kitchen, music room, tech room
- Grace Hall Playground
- Sanctuary small windows
- Sanctuary chapel
- Flower room, two sacristies
- Bride's room
- Church playground
- Church offices, reception area
- Swimming pool/aquatic area
- Athletic fields
- Boat dock
- Gazebo
- Bell tower
- Memorial benches
- Pet memorial garden

Complete list of naming opportunities with donation levels is available.

For assistance and guidance with your interest in supporting this effort, please reach out to our "Second Chance" leadership team members:

Robert Utsey 407-466-6746 Beverly Paulk 407-616-5385 Earle Charles 407-538-9802